



SUN RESOURCES NL

ABN 69 009 196 810
(INCORPORATED IN WESTERN AUSTRALIA)

Unit 16, Subiaco Village,
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Wednesday 28 November 2007

ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

By Fax to: 9227 0808
Email: quotations@asx.com.au

Attention: Mr David Miller – Team Leader Listings/Quotations

Dear Sir

Sun Resources NL - Allocation of Issue Shortfall, Pursuant to Underwriting Agreement with Hartleys Limited (Non-Renounceable Pro Rata Issue)

We advise as follows:

1. The completion of the allotment and issue of the 6,184,898 Underwriting shortfall of ordinary fully paid shares at \$0.07 per share has been finalised;
2. Allotment and the number of securities for which quotation is sought is attached;
3. We confirm that securities have been allocated into the issuer sponsored sub register;
4. A final statement of the issued capital of the Company following allotment of the shortfall is attached;
5. A final statement setting out the names of 20 largest holders of this class of securities and the percentage held by each is attached.

Yours sincerely
SUN RESOURCES NL

A P Woods
Director

Attach

cc: ASX DD BLF Computershare Directors CB/Xin Hartleys File

CLASS GROUP: *G1/ORDINARY FULLY PAID SHARES
 HOLDER NO NAME AND ADDRESS

GRP	HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
*GRP*SUPAR	SUPARELL PTY LTD		22,862,626	11.48	1
	MR BRIAN LESLEIGH WILLIAMS & MRS VALERIE RUBY DAWN WILLIAMS <WILLIAMS SUPER FUND A/C>		14,085,425	7.07	2
	MR PETER ALFRED TERNES <PETER TERNES SUPER FUND A/C>		10,670,850	5.36	3
	RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>		10,527,396	5.28	4
*GRP*WOLF	DR WOLF GERHARD MARTINICK		9,429,399	4.73	5
	RIC PUBLICATIONS PTY LTD		5,084,008	2.55	6
	ANZ NOMINEES LIMITED <CASH INCOME A/C>		4,753,384	2.39	7
	BERENES NOMINEES PTY LTD <BERENES SUPER FUND A/C>		2,873,616	1.44	8
	MR ALAN PETER WOODS & MRS LYNNE WOODS <AP & L WOODS SUPER FUND A/C>		2,568,533	1.29	9
	MR MICHAEL ALEXANDER SLIVKOFF & MS NORA SLIVKOFF & MR MICHAEL SLIVKOFF <ELKO INTERIORS P/L S/F A/C>		2,479,166	1.24	10
	MRS MELANIE MAREE HERPEN		2,205,000	1.11	11
	FORBAR CUSTODIANS LIMITED <FORSYTH BARR LTD-NOMINEE A/C>		2,047,333	1.03	12
*GRP*MARTH	MARTINICK HOLDINGS PTY LTD		1,958,406	0.98	13
	ROSEWARNE SUPERANNUATION PTY LTD <THE ROSEWARNE S/F A/C>		1,773,027	0.89	14
	DOUGLAS FINANCIAL CONSULTANTS PTY LTD		1,558,333	0.78	15
	MR GREGORY JOHN HOWE		1,499,166	0.75	16
*GRP*MARTM	MARTINICK MCNULTY PTY LTD		1,427,023	0.72	17

CLASS GROUP: *GI/ORDINARY FULLY PAID SHARES
 HOLDER NO NAME AND ADDRESS

MR CONRAN JAMES SMITH
 1,404,666 0.71 18
 OSSART HOLDINGS PTY LTD
 <THE OT FAMILY A/C> 1,317,503 0.66 19
 ELCOS PTY LTD 1,283,333 0.64 20

*** REPORT TOTAL *** 101,808,193 51.10
 *** REMAINDER *** 97,406,890 48.90

 *** GRAND TOTAL *** 199,215,083 100.00
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 TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 1533

 ***** NUMBER OF PAGES WRITTEN = 2 ***** END OF REPORT ***** NUMBER OF LINES WRITTEN = 53 *****
