



# SUN RESOURCES NL

ABN 69 009 196 810  
(INCORPORATED IN WESTERN AUSTRALIA)

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22 November 2007

ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

By Fax to: 9227 0808  
Email:quotations@asx.com.au

Attention: Mr David Miller – Team Leader Listings/Quotations

Dear Sir

**RE: SUN RESOURCES NL NON RENOUNCEABLE PRO RATA ISSUE OF 22,274,400 NEW SHARES AT PRICE OF \$0.07 CENTS PER SHARE**

In response to your letter 7 November, 2007 we advise as follows:

1. The completion of the allotment and issue of the 22,274,400 ordinary shares at \$0.07 per share fully paid has been completed.
2. Allotment and the number of securities for which quotation is sought is attached.
3. We confirm that securities have been allocated into the issuer sponsored sub register.
4. A statement of the issued capital of the Company following allotment is attached.
5. A statement setting out the names of 20 largest holders of this class of securities and the percentage held by each is attached.

A copy of this letter has also been released to the market as per our continuous disclosure obligations.

Yours sincerely  
**SUN RESOURCES NL**

Mr A P Woods  
**COMPANY SECRETARY**

attach

Cc: ASX, DD, BLF, Computershare, Directors, CB/Xin, File

CLASS: ORD/ORDINARY FULLY PAID SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
*GRP*SUPAR	SUPARELL PTY LTD	22,779,464	11.80	1
	MR BRIAN LESLEIGH WILLIAMS & MRS VALERIE RUBY DAWN WILLIAMS <WILLIAMS SUPER FUND A/C>	13,708,333	7.10	2
	RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	10,635,038	5.51	3
	MR PETER ALFRED TERNES <PETER TERNES SUPER FUND A/C>	9,916,666	5.14	4
*GRP*WOLF	DR WOLF GERHARD MARTINICK	9,429,399	4.88	5
	ANZ NOMINEES LIMITED <CASH INCOME A/C>	4,753,384	2.46	6
	RIC PUBLICATIONS PTY LTD	4,706,916	2.44	7
	BERENES NOMINEES PTY LTD <BERENES SUPER FUND A/C>	2,873,616	1.49	8
	MR MICHAEL ALEXANDER SLIVKOFF & MS NORA SLIVKOFF & MR MICHAEL SLIVKOFF <ELKO INTERIORS P/L S/F A/C>	2,479,166	1.28	9
	MRS MELANIE MAREE HERPEN	2,205,000	1.14	10
	MR ALAN PETER WOODS & MRS LYNNE WOODS <AP & L WOODS SUPER FUND A/C>	1,962,560	1.02	11
*GRP*MARTH	MARTINICK HOLDINGS PTY LTD	1,958,406	1.01	12
	ROSEWARNE SUPERANNUATION PTY LTD <THE ROSEWARNE S/F A/C>	1,773,027	0.92	13
	DOUGLAS FINANCIAL CONSULTANTS PTY LTD	1,558,333	0.81	14
	MR GREGORY JOHN HOWE	1,499,166	0.78	15
*GRP*MARTM	MARTINICK MCNULTY PTY LTD	1,427,023	0.74	16
	FORBAR CUSTODIANS LIMITED <FORSYTH BARR LTD-NOMINEE A/C>	1,417,333	0.73	17
	MR CONRAN JAMES SMITH	1,404,666	0.73	18

CLASS: ORD/ORDINARY FULLY PAID SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	ELCOS PTY LTD	1,283,333	0.66	19
	NEWLANDS & CO PTY LTD	1,283,333	0.66	20
***	REPORT TOTAL ***	99,054,162	51.32	
***	REMAINDER ***	93,976,023	48.68	
***	GRAND TOTAL ***	193,030,185	100.00	

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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 1517  
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\*\*\*\*\* NUMBER OF PAGES WRITTEN = 2 \*\*\*\*\* END OF REPORT \*\*\*\*\* NUMBER OF LINES WRITTEN = 52 \*\*\*\*\*  
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